



FRIDAY

MORNING REPORT

Have a Good Trading Day



We simply attempt to be fearful when others are greedy and to be greedy only when others are fearful.

- Warren Buffet

MARKET PULSE

INDIAN INDICES

NAME	CMP	NET CH.	%
SENSEX	36472.93	-855.08	-2.29%
Nifty 50	10741.35	-275.65	-2.50%

INDIAN ADR'S

SYMBOL	CLOSE	GAIN/ LOSS %
DRREDDY	35.18	0.37
HDFCBANK	105.36	-3.65
ICICIBK	10.68	-6.81
INFY	11.21	-0.8
TATA MOTOR	7.61	-3.06
WIPRO	3.73	-1.32

FII AND MF ACTIVITY

SYMBOL	Rs.(in cr.)
FIIs Eq (Provisional)	-903
DII's Eq (Provisional)	1719
FIIs Index Future	-244
FIIs Index Options	3089
FIIs Stock Future	-125
FIIs Stock Options	-61

CURRENCY

CURERNCY	RBI RATE
RUPEE - \$	71.5508
EURO	79.3942
YEN 100	67.2000
GBP	86.8913

TOP STORY

- **HDFC Bank:** Lender appointed Srinivasan Vaidyanathan as CFO.
- Amazon acquires 49% stake in Future Coupons; Future Coupons is a promoter entity of **Future Retail**
- **Kennametal India Q1:** Consolidated profit falls to Rs 21.5 crore versus Rs 90.4 crore, revenue drops sharply to Rs 250.1 crore versus Rs 945.2 crore YoY. Board appointed Bidadi Anjani Kumar, Independent Director of the company, as the Chairman.
- **Somany Ceramics:** Board approved the draft Scheme of Amalgamation of Schablona India with company.
- **Gillette India:** Company declared a final dividend of Rs 25 per share (nominal value of Rs 10 each) for the financial year ended June 2019.
- **Shreeji Translogistics:** Board to consider interim dividend & bonus issue, and migration of the company from SME Platform to the Main Board of BSE on August 27.
- **Commercial Syn Bags:** Company recommended dividend of 80 paise per share on the equity shares of Rs 10 each for the financial year 2018-19.
- **Supreme Infrastructure India:** Company postpones announcement of March quarter earnings.

MARKET PULSE

GLOBAL INDICES

NAME	CMP	NET CH.	%
DOW	26252.24	49.51	0.19%
NASDAQ	7991.39	-28.82	-0.36%
NIKKEI	20675.35	47.34	0.23%
HANG SENG	26077.94	29.22	0.11%
SGX NIFTY	10709.00	-10.00	-0.09%

WORLD COMMODITIES

FUTURE	CMP	%
CRUDE OIL	55.4	0.09%
NATURAL GAS	2.15	-0.42%
GOLD	1504.8	-0.25%
SILVER	17	-0.23%
COPPER	2.5565	-0.04%

WORLD EVENTS

USD : Fed Chair Powell Speaks
ALL : Jackson Hole Symposium

RESULTS TODAY

Technofab Engineering, Vadilal Industries, Vadilal Enterprises, Bharat Bhushan Share, Golechha Global Finance



NIFTY CHART



MARKET COMMENTARY

The 30-unit BSE Sensex slumped 587.44 points or 1.59% to 36,472.93. The Nifty 50 index fell 180.95 points or 1.67% to 10,737.75.

The Nifty has fallen 316.15 points, or 2.86% in three consecutive trading sessions.

Speaking at the Hero Mindmine Summit that brings together industry and government to discuss economic policy, Subramanian said policymakers need to be careful while deciding on any fiscal stimulus as a way to boost economic growth.

The broader market saw intense selling. The S&P BSE Mid-Cap index fell 1.35%. The S&P BSE Small-Cap index fell 2.19%.

Losers outpaced gainers. On the BSE, 527 shares rose and 1945 shares fell. A total of 125 shares were unchanged. Nifty likely to trade in the range of 10500-11050

MARKET LEVELS

NAME	PIVOT	SUPPORT LEVELS			RESISTANCE LEVELS		
NIFTY	10789	10670	10599	10480	10860	10979	11050
USDINR	71.930	71.930	71.930	71.930	71.930	71.930	71.930



BULK DEALS (BSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
LICHSGFIN	FIDELITY COMMON WEALTH TRUST FIDELITY MID-CAP STOCK FUND	S	3,156,300	428.36
LICHSGFIN	FIDELITY INVESTMENT TRUST-FIDELITY OVERSEAS FUND	S	3,219,377	428.36
LICHSGFIN	FMRC FIDELITY DIVERSIFIED INTERNATIONAL FUND	S	4,567,741	428.36
LICHSGFIN	FIDELITY INVESTMENT TRUST FIDELITY SERIES EMERGING MARKETS FUND	S	8,221,000	428.36
LICHSGFIN	GOLDMAN SACHS SINGAPORE PTE	B	7,100,500	427.61

BULK DEALS (NSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
ORIENTALTTL	SILVERTOSS SHOPPERS PRIVATE LIMITED	BUY	230000	13.11
TIIL	ASHRIT HOLDINGS LIMITED	BUY	164100	300
VISHAL	VEENA INVESTMENTS PRIVATE LIMITED	BUY	289850	345
AARTIDRUGS	AARTI SURFACTANTS LIMITED	SELL	175000	446.36
TNPL	EMERGING MARKETS VALUE FUND OF DIMENSIONAL FUNDS PLC	SELL	499382	176

SCRIP'S IN F&O BAN

(To resume for normal trading below 80% of market wide limit required)

- **In ban:** DHFL, IDBI
- **New in ban:** NONE
- **Out of ban:** NONE

Initial Public Offering (IPO)

Company Name	Security type	Issue Start Date	Issue End Date	Status



NIFTY 50 STOCKS: SUPPORT & RESISTANCE

Symbol	Close	Support 1	Support 2	Pivot Point	Resistance 1	Resistance 2
ADANI PORTS	357	355	352	359	362	366
ASIAN PAINT	1586	1576	1565	1593	1603	1620
AXIS BANK	685	678	671	683	691	696
BAJAJ-AUTO	2726	2702	2678	2737	2761	2797
BAJAJ FINSV	7377	7301	7226	7416	7491	7606
BAJ FINANCE	3328	3300	3271	3339	3368	3407
BHARTIARTL	361	358	356	362	365	369
BPCL	347	344	341	349	352	357
BRITANNIA	2478	2460	2441	2490	2509	2539
CIPLA	476	472	468	479	483	490
COALINDIA	199	197	196	200	202	205
DRREDDY	2509	2480	2450	2524	2554	2598
EICHER MOT	16338	16154	15969	16477	16661	16984
GAIL	127	126	124	128	130	133
GRASIM	732	723	713	741	751	770
HCLTECH	1064	1055	1046	1067	1075	1087
HDFC	2114	2096	2079	2116	2133	2153
HDFC BANK	2207	2192	2177	2217	2232	2257
HEROMOTOCO	2632	2598	2565	2649	2682	2733
HINDALCO	181	179	176	180	183	185
HINDUNILVR	1821	1806	1792	1826	1840	1860
IBULHSGFIN	537	521	505	547	563	589
ICICI BANK	423	420	416	424	428	432
INDUSINDBK	1443	1429	1416	1444	1457	1471
INFRATEL	255	250	246	255	260	264
INFY	778	773	768	778	783	788
IOC	126	125	124	126	127	128
ITC	252	249	247	253	256	260
JSWSTEEL	226	224	221	227	230	233
KOTAK BANK	1496	1485	1473	1502	1514	1531
LT	1352	1340	1329	1351	1362	1373
M&M	521	514	507	525	532	543
MARUTI	5983	5921	5860	5973	6034	6086
NTPC	119	118	116	119	120	122
ONGC	126	125	125	127	128	129
POWERGRID	207	205	204	208	209	212
RELIANCE	0	0	0	0	0	0
SBIN	287	284	282	288	291	295
SUN PHARMA	426	420	414	427	433	440
TATAMOTORS	121	120	119	121	122	124
TATASTEEL	360	355	351	361	365	371
TCS	2163	2152	2141	2169	2180	2197
TECHM	670	663	656	669	676	682
TITAN	1089	1078	1067	1091	1102	1116
ULTRACEMCO	4158	4111	4063	4190	4237	4316
UPL	542	531	519	544	555	568
VEDL	144	142	140	144	146	148
WIPRO	252	250	249	252	254	255
YES BANK	77	75	73	78	80	83
ZEEL	348	343	338	348	352	357



NSE CIRCULARS

NSE Circular: Applicability of Additional Surveillance Measure (ASM) (zip) w.e.f. AUG 23,2019

NSE Circular: Applicability of Short Term Additional Surveillance Measure (ST-ASM) (zip)) w.e.f. AUG 23,2019

NSE Circular: Listing of further issues of Crompton Greaves Consumer Electricals Limited, HDFC Life Insurance Company Limited and Larsen & Toubro Limited (pdf)w.e.f. AUG 23,2019

NSE Circular: SEBI Order in respect of Santosh Singh Parihar (Proprietor of M/s Tradebizz Research) in the matter of Tradebizz Research (zip)w.e.f. AUG 23,2019

NSE Circular: Buyback Offer under Tender Offer scheme by BSE Limited (pdf)))W.e.f. AUG 23,2019

BOARD MEETINGS/ CORPORATE ACTION

COMPANY NAME	DATE	PURPOSE
MANAPPURAM	23-Aug-19	Interim Dividend - Rs 0.55 Per Share
BHAGERIA	23-Aug-19	Dividend - Rs 1.125 Per Share
AROGRANITE	23-Aug-19	Dividend - Re 1 Per Share
DHAMPURSUG	23-Aug-19	Dividend - Rs 3 Per Share
KIOCL	23-Aug-19	Dividend - Rs 1.33 Per Share
VBL	26-Aug-19	Interim Dividend - Rs 2.50 Per Share
VIDHIING	26-Aug-19	Interim Dividend - Rs 0.20 Per Share
PPAP	26-Aug-19	Dividend - Rs 2.50 Per Share
IRCON	26-Aug-19	Dividend - Rs 10.825 Per Share
POLYPLEX	27-Aug-19	Dividend - Rs 10 Per Share
SURYAROSNI	27-Aug-19	Dividend Rs 2 Per Share
CENTURYPLY	27-Aug-19	Annual General Meeting/ Dividend - Re 1 Per Share
KANORICHEM	27-Aug-19	Dividend - Re 0.75 Per Share
AARTIIND	27-Aug-19	Dividend - Rs 7 Per Share
DWARKESH	28-Aug-19	Dividend Re 1 Per Share
GIPCL	28-Aug-19	Dividend - Rs 2.90 Per Share
GANECOS	28-Aug-19	Dividend - Rs 2 Per Share
COMPUSOFT	28-Aug-19	Dividend - Rs 0.10 Per Share
LUXIND	28-Aug-19	Dividend - Rs 3.50 Per Share
KRBL	28-Aug-19	Dividend - Rs 2.50 Per Share
MEP	29-Aug-19	Dividend Rs 0.30
MGL	29-Aug-19	Annual General Meeting/ Dividend - Rs 10.50 Per Share
CREST	29-Aug-19	Dividend - Rs 0.50 Per Share
BBL	29-Aug-19	Dividend - Rs 12.50 Per Share



NEWS & RUMOURS:

- **Gold (Spot Dollar) major support = \$1470/\$1445 & Resistance = \$1533/\$1564.**
- **Crude oil range (WTI)->\$50 to \$60.**
- **Wall Street Rises After Strong Retail Earnings:** - Wall Street rose on Thursday after more strong earnings from retailers continued to underscore that the U.S. consumer remains resilient.
- **U.S. Dollar Flat After Disappointing PMI Data; Fed Summit Eyed:** - The U.S. dollar dipped on Thursday before recovering after data showed a decline in the manufacturing and services sector as businesses remain wary about the health of the U.S. economy. The Fed's annual meeting in Jackson Hole, Wyo. is in focus as officials are expected to comment on the health of the U.S. economy over the next two days and give more insight into the central bank's policy.
- **China eases restrictions on gold imports: sources:** - (Reuters) - China has partially lifted restrictions on imports of gold, bullion industry sources said, loosening curbs that had stopped an estimated 300-500 tonnes of the metal worth \$15-25 billion at current prices from entering the country since May. China's central bank had for several months curtailed or not granted import quotas to commercial banks responsible for most of the gold that enters the country, Reuters reported last week.
- **Gold Prices Hover Around \$1,500 as Attention Shifts to Jackson Hole:** - Gold prices traded lower on Thursday but remained closely pegged to the \$1,500 psychological level as traders shifted their attention to the beginning of the Federal Reserve's annual Jackson Hole Economic Policy Symposium.

TRENDS & OUTLOOK – DATE: 23-AUG- 2019

PRECIOUS METALS:

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
GOLD	37530	37740	38055	38365	38691
SILVER	41940	42745	43800	45025	45799

BASE METALS

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
COPPER	436	441	445	449	453
ZINC	179.55	181.65	184.90	187.90	190.60
LEAD	148.30	151.25	154.70	157.90	160.55
NICKEL	1074	1090	1114	1139	1155

ENERGY

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
CRUDE OIL	3790	3875	3990	4077	4157
NATURAL GAS	147	151	156	160	164

DATA TALKS : TODAY'S ECONOMIC DATA :

CB Leading Index m/m of China, Fed Chair Powell Speaks, New Home Sales, Jackson Hole Symposium.

When life goes easy, the future welcomes you with excitement

Presenting

ALGORITHMS

SBS - Jobbing

SBS Stands for Simple Buying and Selling

The act or practice of buying stocks only to resell them at a profit very quickly. Stock jobbing is a short-term investment strategy that operates on the assumption or existence of liquid markets.

This Trading algorithm is designed basically for jobbing:

Pre Defined Stop Loss

Pre Defined Risk

Buy-Sell Both

Carry Forward



Arbitrage

Arbitrage Stands for Simple Buying and Selling stocks but in another exchange. A Simple Arbitrage Example

As a simple example of arbitrage, consider the following. The stock of Company X is trading at 100 on the NSE while, at the same moment, it is trading for 100.50 on the BSE. A trader can buy the stock on the NSE and immediately sell the same shares on the BSE, earning a profit of .50 per share.

Market Depth

An informative product, which is designed to see more than the 5 Best ask/ bid available in market.

Generally all trading software's shows Only 5 Bid/ Ask, But this information window allows you to see the full market depth available in market, Apart from it we can sort it with price and quantity. Useful for placing stop losses and tracking the Bulk deals.

SIP CALCULATOR

Calculates the
Future Value
of an
Investment



SIP Amount (Rs.)
10,000



Investment Frequency
Monthly



Expected Return (p.a.)
14.00%

Year	Principal (Rs.)	Future Value (Rs.)	Appreciation
1	120,000	128,918	8,918
2	240,000	275,884	35,884
3	360,000	443,426	83,426
4	480,000	634,423	154,423
5	600,000	852,161	252,161
10	1,200,000	2,492,923	1,292,923
15	1,800,000	5,652,071	3,852,071
20	2,400,000	11,734,741	9,334,741
25	3,000,000	23,446,403	20,446,403
30	3,600,000	45,996,206	42,396,206
35	4,200,000	89,413,927	85,213,927
40	4,800,000	173,011,040	168,211,040
45	5,400,000	333,970,140	328,570,140
50	6,000,000	643,883,137	637,883,137



Indira Securities Pvt. Ltd
Member: NSE, BSE, CDSL

Indira Commodities Pvt. Ltd.
Member: MCX, NCDEX

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